

Contact us to get started!

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The Legacy Vault TM is powered by My Life & Wishes, Inc. www.mylifeandwishes.com 1 (844) 369-4747 support@mylifeandwishes.com



Legacy Vault TM

Because Some Secrets Shouldn't Be Taken To The Grave!

If something happened to you, would your loved ones know how to access your banking, insurance, or retirement plan information? Would they know the location of your will, estate plan, how to reach your key advisors, or even know your final wishes? Have you left instructions regarding your online or social media accounts?



Don't Leave A Legacy Of Unanswered Questions!

What Do You Know That No One Else Knows, That Someday They Will Need To Know?

Surviving family members are often left struggling to untangle the complicated financial life and online presence following the death of a loved one. Gone are the days of sorting through file drawers and dusty file boxes for vital documents.

Today, financial, insurance, even social media information is scattered among websites, locked with passwords and security questions, leaving loved ones scrambling for critical information.

And with the increase in natural disasters such as fires, floods, and damaging tornados, housing your critical information and documents in the cloud is imperative.

The *Legacy Vault* TM powered by My Life & Wishes is an online planning and storage solution that allows you to keep copies of all your important documents and critical information giving you 24/7 access in the event of any emergency.

Your *Legacy Vault* TM guides you through planning, addressing every aspect of your life to help you record the critical information you need access to while providing instruction and guidance for your loved ones.



The Legacy Vault TM was designed with flexibility in mind;

- Sign up for a single or joint account
- Share your account information with loved ones or a trusted Advisor
- Assign Authorized Users to View Only or Edit certain sections of your account
- Free form areas to include additional notes, instructions, or details
- Access to vast amounts of planning articles, blogs, and resources

The *Legacy Vault* TM powered by My Life & Wishes utilizes AES 256 Encryption, the same quality relied upon by banks, the military, and the U. S. Government, as well as SHA 256 encryption with 2048-bit certificates to protect your data. And unlike other institutions, no one can see your data, not even us.

The Legacy Vault TM Provides The Answers!

Financial Information, Location, and Access to:

- Insurance policies
- Retirement benefits
- Investments
- Deeds and Titles
- Safe deposit boxes
- Bank accounts
- Loans
- Credit cards

Personal Data and Digital Information:

- Access to tablets, smart phones, computer
- Social media accounts
- Online bill pay and auto drafts
- Household account information
- Key advisors to assist your loved ones
- Children and family member information
- Video messages to your loved ones

Funeral Information:

- Burial / cremation desires
- Special clergy or other participants
- Funeral and memorial service wishes
- Grave / memorial location
- Eulogy notes
- Obituary notes
- Desired donations

Estate Planning Information and Document Location of:

- Wills
- Trusts and Trustees
- Living Will
- POAs (Power of Attorney)
- Pet care instruction and directives
- Wishes for gifts and heirlooms

And of course... Health Care Information:

- Long Term Care details
- Advance directives
- HIPAA and Healthcare POA
- Organ donation
- Medical history
- Physician contact information



Legacy Vault TM
The Greatest Final Gift For Your Family