Date

Client

123 Main Street

St. Joseph, IL 61873

Dear Client,

We (I) want to personally thank you for purchasing your new ***Legacy Vault*** through (your firm). It is exciting for us (me) to see clients taking steps to record and protect their most important documents and information.

There are a couple of things we (I) would like to share with you; Watch for emails from the My Life & Wishes team which describe key features and navigation help for your ***Legacy Vault*** platform.

If you do not have a Co-Owner, or will not be designating any Authorized Users, we are (I am) providing a card and envelope for you to record your ***Legacy Vault*** login information. Our (my) recommendation is that you fill this out and store it in a secure place or give it to a trusted loved one or advisor. That way, in the event of an emergency, only the people you share this with will know how to access your site.

An ICE (in case of emergency) wallet card is also enclosed. You may wish to carry this so in the event of an emergency, first responders will know who to contact for advance directives, organ donation or any other instructions you may want your loved one to provide.

Lastly, enclosed is a ***“Refer A Friend”*** discount card. Our (my) goal is to provide the best service possible and look forward to the opportunity to provide the ***Legacy Vault*** or any of our (my) other (Signing Services, etc.) (great) services to your friends and family.

(Close with your “thank you”)

With sincere gratitude,